

# MORNING CALL

## February 18, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,749.28	0.53%	-0.56%	2,757.51	2,739.71	265,157,953.55
ADX	5,082.46	0.39%	0.13%	5,082.50	5,061.27	189,788,241.54

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	5.72	0.53%	57,083,600.00
EMAAR PROPERTIES PJSC	3.89	0.78%	45,840,560.00
EMIRATES NBD PJSC	12.90	-1.53%	34,801,620.00
EMAAR DEVELOPMENT PJSC	3.95	1.28%	16,215,640.00
ARABTEC HOLDING CO PJSC	0.85	14.94%	16,149,820.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.23	14.72%	70,245,888
DEYAAR DEVELOPMENT PJSC	0.34	8.60%	43,938,285
DXB ENTERTAINMENTS PJSC	0.19	4.97%	26,057,265
ARABTEC HOLDING CO PJSC	0.85	14.94%	19,851,531
AMLAK FINANCE	0.47	11.46%	15,229,840

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.98	0.27%	91,918,840.00
EMIRATES TELECOM GROUP CO	16.10	0.37%	25,726,250.00
ALDAR PROPERTIES PJSC	2.23	0.45%	16,643,020.00
ABU DHABI COMMERCIAL BANK	7.64	0.66%	13,763,320.00
ABU DHABI ISLAMIC BANK	5.73	1.24%	12,160,080.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.23	0.45%	7,473,297
FIRST ABU DHABI BANK PJSC	14.98	0.27%	6,159,972
DANA GAS	0.91	0.00%	3,949,150
ESHRAQ INVESTMENTS PJSC	0.32	3.18%	2,909,285
ABU DHABI NATIONAL ENERGY CO	0.70	0.00%	2,619,986

### Market Commentary:

Coronavirus still affecting the Asian markets which are trading in the red zone this morning. Oil prices still on lower levels impacted by the virus and its effect on the oil demand. (WTI -0.73% \$51.67 and Brent -1.09% \$57.04).

GCC markets are expected to follow the sentiment from the global markets and oil prices.

We would be seeing some profit taking on the DMF & ADX as global lead will have a negative effect on the investor's sentiment locally.

### Latest News:

- UAE issues operating license for Arab world's first nuclear plant.
- S&P warns coronavirus travel restrictions could hurt Dubai's hospitality industry.

### From the companies:

- Agthia Group produces Middle East's first plant-based bottles.
- DP World returns to full state ownership, takes on \$8.1bn debt.
- Moody's places DP World's 'Baa1' ratings on review for downgrade.