

MORNING CALL

February 02, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,790.42	-0.54%	0.92%	2,806.74	2,790.25	437,226,350.00
ADX	5,156.19	-0.17%	1.58%	5,178.29	5,154.39	132,752,045.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
AIR ARABIA PJSC	1.52	-1.94%	312,068,600.00
EMIRATES NBD PJSC	13.75	0.00%	33,632,480.00
DUBAI ISLAMIC BANK	5.71	-1.21%	22,945,700.00
EMAAR PROPERTIES PJSC	4.04	-0.25%	19,375,280.00
DUBAI INVESTMENTS PJSC	1.31	-0.76%	6,896,509.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AIR ARABIA PJSC	1.52	-1.94%	205,284,474
UNION PROPERTIES PJSC	0.20	1.00%	24,115,272
DUBAI INVESTMENTS PJSC	1.31	-0.76%	5,263,410
EMAAR PROPERTIES PJSC	4.04	-0.25%	4,778,344
DUBAI ISLAMIC BANK	5.71	-1.21%	4,005,288

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	15.48	-0.26%	43,965,690.00
ALDAR PROPERTIES PJSC	2.23	-0.45%	23,418,580.00
ABU DHABI COMMERCIAL BANK	7.65	-1.03%	18,146,910.00
EMIRATES TELECOM GROUP CO	16.28	0.37%	17,014,060.00
ABU DHABI NATIONAL OIL CO FO	3.14	0.32%	5,909,596.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ESHRAQ INVESTMENTS PJSC	0.31	5.17%	10,756,463
ALDAR PROPERTIES PJSC	2.23	-0.45%	10,442,065
FIRST ABU DHABI BANK PJSC	15.48	-0.26%	2,834,016
ABU DHABI COMMERCIAL BANK	7.65	-1.03%	2,360,450
ABU DHABI NATIONAL OIL CO FO	3.14	0.32%	1,860,396

Market Commentary:

Global Markets ended the week on the negative side as Coronavirus was declared by the US to be a public health emergency which will affect the global growth. Oil prices remain pressured and booked the highest loss in more than a year.

GCC markets are expected to trade lower on the back of the global equity sell off.

DFM & ADX to follow the negative sentiment which has been spreading due to the outbreak of the Coronavirus

Latest News:

- Aramco-Like Mammoth IPO Proposed for India's Biggest Insurer
- China Vows Financial Stability as Markets Brace for Selloff
- Gulf Business: UAE reports 5th case of coronavirus; Etihad airways suspends Beijing-Nagoya flight

From the companies:

- Abu Dhabi Islamic Bank extends \$87mn financing for two deals in UK.
- First Abu Dhabi Bank to hire UBS for Egypt acquisition.

Important Dates:

Y2019 Earnings Release			
Name	Date	Name	Date
Agthia Group PJSC	03-Feb-20	Dubai Investments PJSC	06-Feb-20
Mashreqbank PSC	03-Feb-20	Commercial Bank of Dubai PSC	06-Feb-20
Abu Dhabi Islamic Bank PJSC	04-Feb-20	Ajman Bank PJSC	06-Feb-20
Aramex PJSC	05-Feb-20	Deyaar Development PJSC	06-Feb-20
Insurance House PSC	06-Feb-20	National Bank of Ras Al-Khaima	06-Feb-20
Abu Dhabi National Energy Co P	06-Feb-20	Dubai Islamic Bank PJSC	06-Feb-20
Abu Dhabi National Hotels	06-Feb-20		