

MORNING CALL

February 09, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,769.58	-0.08%	0.17%	2,778.04	2,764.58	215,071,050.95
ADX	5,087.21	0.13%	0.23%	5,098.06	5,070.97	161,285,400.35

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	5.68	-0.18%	42,903,440.00
EMIRATES NBD PJSC	13.40	-1.11%	31,378,320.00
EMAAR PROPERTIES PJSC	4.00	0.76%	24,233,790.00
EMAAR DEVELOPMENT PJSC	3.82	0.79%	20,343,060.00
ARAMEX PJSC	3.69	1.10%	17,629,740.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AIR ARABIA PJSC	1.49	0.68%	9,551,780
DUBAI ISLAMIC BANK	5.68	-0.18%	7,512,773
DEYAAR DEVELOPMENT PJSC	0.35	-0.57%	6,893,406
ISLAMIC ARAB INSURANCE COM	0.54	1.12%	6,432,954
EMAAR PROPERTIES PJSC	4.00	0.76%	6,053,101

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	15.00	0.00%	67,045,860.00
EMIRATES TELECOM GROUP CO	16.12	0.62%	27,495,830.00
ABU DHABI COMMERCIAL BANK	7.77	-0.64%	13,188,170.00
ABU DHABI ISLAMIC BANK	5.75	1.05%	11,801,440.00
INTL FISH FARMING CO PJSC	13.26	1.69%	9,410,225.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.90	0.00%	8,106,306
ABU DHABI NATIONAL ENERGY CO	0.73	-0.14%	5,841,496
FIRST ABU DHABI BANK PJSC	15.00	0.00%	4,468,335
ARKAN BUILDING MATERIALS CO	0.47	1.51%	3,512,900
ALDAR PROPERTIES PJSC	2.23	0.00%	3,476,645

Market Commentary:

Global Markets ended the week lower as fear from Coronavirus outbreak re-emerge. Oil prices for the 5ht week book losses and more assessment for additional cuts required from Russia.

GCC markets to continue last week's mixed performance with a weak start following the international negative lead.

Local Markets to drift lower on the back of international sentiment and lower oil prices. Volumes expected to remain low at the beginning of the week.

Latest News:

- Saudi Healthcare Firm Sulaiman Al Habib's said to seek up to \$700 million IPO.

From the companies:

- GFH acquires hospitality portfolio in U.S. for \$250MLN.
- Emirates NBD's Turkish unit plans to sell its first Eurobond.
- ADNOC considers exchangeable bonds linked to shares of listed unit.
- First Abu Dhabi Bank becomes latest UAE lender to cut jobs.
- Dubai Entertainments FY loss 855MLN Dirhams

Important Dates: (Estimated)

Y2019 Earnings Release			
Name	Date	Name	Date
National Bank of Fujairah PJSC	09-Feb-20	Ajman Bank PJSC	11-Feb-20
Dubai Financial Market PJSC	09-Feb-20	Ras Al Khaimah Ceramics	12-Feb-20
DXB Entertainments PJSC	09-Feb-20	Amlak Finance PJSC	12-Feb-20
Agthia Group PJSC	10-Feb-20	Emirates Driving Co	12-Feb-20
DAMAC Properties Dubai Co PJSC	10-Feb-20	National Cement Co	12-Feb-20
Umm Al Qaiwain General Investm	11-Feb-20	Aramex PJSC	12-Feb-20
Abu Dhabi Islamic Bank PJSC	11-Feb-20	Gulf Cement Co PSC	12-Feb-20