

MORNING CALL DEC 27, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,527.53	▲ 0.64%	▼ -8.58%	2,539.36	2,511.48	208,632,896.95
ADX	5,125.93	▼ -0.32%	▲ 0.99%	5,147.27	5,096.10	607,855,587.49
TADAWUL	8,699.55	▼ -0.24%	▲ 3.70%	8,733.10	8,695.40	9,783,850,341.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.58	▲ 1.99%	70,479,780
DUBAI ISLAMIC BANK	4.68	▲ 0.65%	35,629,170
ARAMEX PJSC	4.44	▲ 2.07%	16,844,730
DAMAC PROPERTIES DUBAI CO	1.42	▲ 0.71%	16,533,960
UNION PROPERTIES PJSC	0.28	▼ -0.36%	14,199,310

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.36%	50,317,795
EMAAR PROPERTIES PJSC	3.58	▲ 1.99%	19,659,320
DAMAC PROPERTIES DUBAI CO	1.42	▲ 0.71%	11,511,453
DUBAI ISLAMIC BANK	4.68	▲ 0.65%	7,648,845
DUBAI INVESTMENTS PJSC	1.44	▼ -1.37%	6,480,243

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.20	▼ -0.45%	97,598,010
ALDAR PROPERTIES PJSC	3.22	▲ 0.00%	76,197,210
ABU DHABI NATIONAL OIL CO FO	3.82	▼ -2.05%	46,943,420
EMIRATES TELECOM GROUP CO	17.40	▼ -0.23%	18,046,840
ABU DHABI COMMERCIAL BANK	6.24	▼ -0.95%	10,163,180

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.22	▲ 0.00%	23,586,250
ESHRAQ INVESTMENTS PJSC	0.31	▼ -2.19%	14,877,214
ABU DHABI NATIONAL OIL CO FO	3.82	▼ -2.05%	12,191,022
FIRST ABU DHABI BANK PJSC	13.20	▼ -0.45%	7,357,351
DANA GAS	0.70	▼ -0.56%	6,887,647

Market Commentary:

UAE Markets ended the session on Thursday DFM Inched up by 0.64% and ADX declined by 0.32%, Led by real estate's sector, Emaar inched up 1.99% , on blue chips side we still remain positive DIB if the stock manages to move in this level we could be seeing a new high with a first target at AED 4.94 , DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Latest News & Companies Highlight:

- NMDC-NPCC merger move has makings of a winner.
- ADX Registration of "EasyLease" shares in the clearing system in preparation for their listing on the market on December 27th.
- Damac Sees UAE Property Market Recovery in Two Years.
- GFH's Board Meeting Scheduled on 14th February 2021.
- "GFH" acquires a majority stake in "Robock", a company specialized in managing logistical and real estate assets in the United Kingdom

Board of directors meeting			
Name	Date	Name	Date
ARIG	11-Feb-21	ITHMAR	11-Feb-21