

MORNING CALL DEC 15, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,555.33	▲ 0.34%	▼ -7.58%	2,561.89	2,545.37	276,958,146.69
ADX	5,154.09	▲ 0.26%	▲ 1.54%	5,160.71	5,137.66	506,847,498.42
TADAWUL	8,660.31	▲ 0.18%	▲ 3.23%	8,660.31	8,632.52	10,915,739,960.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
AL SALAM GROUP HOLDING CO	0.35	▲ 0.00%	#N/A N/A
EMAAR PROPERTIES PJSC	3.64	▲ 1.11%	34,630,040
ARAMEX PJSC	4.37	▲ 2.58%	31,773,310
UNION PROPERTIES PJSC	0.30	▼ -2.30%	30,725,610
DUBAI INVESTMENTS PJSC	1.44	▲ 2.13%	28,913,180

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▼ -2.30%	101,942,728
DEYAAR DEVELOPMENT PJSC	0.29	▼ -0.34%	43,477,750
DUBAI INVESTMENTS PJSC	1.44	▲ 2.13%	20,209,160
GULF NAVIGATION HOLDING PJSC	0.43	▼ -4.04%	11,886,698
SHUAA CAPITAL	0.68	▼ -2.57%	11,758,399

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.46	▲ 0.45%	95,552,560
ALDAR PROPERTIES PJSC	3.20	▼ -1.54%	81,371,900
EMIRATES TELECOM GROUP CO	17.26	▲ 0.23%	36,982,470
ABU DHABI NATIONAL OIL CO FO	3.65	▲ 2.53%	34,342,260
ABU DHABI ISLAMIC BANK	4.84	▲ 1.89%	32,333,850

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.74	▲ 1.23%	43,198,695
ALDAR PROPERTIES PJSC	3.20	▼ -1.54%	25,255,667
ABU DHABI NATIONAL ENERGY CO	1.50	▼ -3.23%	19,284,635
RAK PROPERTIES	0.48	▲ 0.21%	12,767,246
ABU DHABI NATIONAL OIL CO FO	3.65	▲ 2.53%	9,478,779

Market Commentary:

UAE markets closed the session inched up by DFM down 0.34 % and ADX 0.26 % on close , Led by bank & real estate's sectors , A name to watch from a retail prospective we still remain positive in GFH if the stock manages to hold over 0.621 we could be seeing a new high with a first target at AED 0.654, on the blue chips side DFM if the stock manages to hold over AED 0.934 we could be seeing a new high with a target at AED 0.964, we still remain positive in ADNODXIST if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.88.

Tadawul (TASI) inched up 0.18%, energy and telecom sectors inched up 0.07%, while banks & materials inched up 0.44% & 0.35%,Zahrat Al Waha for Trading Co. was the top riser with 10%.

Latest News & Companies Highlight:

- UAE: 1092 new cases of corona were recorded on Monday & 670 additional recoveries
- UAE foreign minister speaks about efforts at Qatar solution.
- Adnoc Sells 1H 2021 10ppm Gasoil at 75c/Bbl Premium.
- Ithmar hires KPMG Bahrain as fin adviser for BBK deal.
- Aabar Seeks to Raise Up to \$235m in RHB Bank Block Trade.
- Mubadala Considering Options for Public Equities Fund.
- Salama's board of directors discusses a proposal to distribute a special cash dividend on Dec 17th.