

MORNING CALL DEC 21, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,559.24	▲ 0.35%	▼ -7.44%	2,580.04	2,550.29	229,108,581.36
ADX	5,113.77	▼ -0.42%	▲ 0.75%	5,160.82	5,113.56	319,535,193.01
TADAWUL	8,745.68	▲ 0.39%	▲ 4.25%	8,761.84	8,736.03	11,259,780,168.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DAMAC PROPERTIES DUBAI CO	1.60	▲ 4.58%	59,895,320
DUBAI INVESTMENTS PJSC	1.49	▲ 1.36%	41,428,420
EMAAR PROPERTIES PJSC	3.57	▲ 1.42%	31,153,980
DUBAI FINANCIAL MARKET PJSC	0.95	▲ 0.64%	16,203,100
UNION PROPERTIES PJSC	0.30	▲ 0.00%	8,925,548

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DAMAC PROPERTIES DUBAI CO	1.60	▲ 4.58%	35,808,982
UNION PROPERTIES PJSC	0.30	▲ 0.00%	29,917,152
DUBAI INVESTMENTS PJSC	1.49	▲ 1.36%	27,589,046
DUBAI FINANCIAL MARKET PJSC	0.95	▲ 0.64%	16,969,479
DXB ENTERTAINMENTS PJSC	0.12	▲ 0.00%	15,447,331

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.14	▼ -1.20%	95,137,340
ALDAR PROPERTIES PJSC	3.23	▲ 1.25%	69,594,770
ABU DHABI NATIONAL OIL CO FO	3.86	▲ 2.39%	24,938,500
EMIRATES TELECOM GROUP CO	17.20	▼ -0.58%	13,698,530
ABU DHABI NATIONAL ENERGY CO	1.42	▼ -0.70%	11,066,430

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.23	▲ 1.25%	21,599,013
ABU DHABI NATIONAL ENERGY CO	1.42	▼ -0.70%	7,757,824
ESHRAQ INVESTMENTS PJSC	0.35	▲ 3.23%	7,459,262
FIRST ABU DHABI BANK PJSC	13.14	▼ -1.20%	7,130,477
RAK PROPERTIES	0.48	▲ 0.42%	6,535,911

Market Commentary:

UAE Markets ended the session DFM inched up by 0.42 % and ADX declined by 0.44%, Led by real estate's sector, Emaar inched up 1.42%, A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages to break 0.438 we could be seeing a new high with a first target at AED 0.469, on the blue chips side DIC if the stock manages to hold in this level we could be seeing a new high with a first target at AED 1.62.

Tadawul (TASI) inched down by 0.28%, Energy & materials sectors inched down by 0.12%, Wafrah for Industry and Development Co. headed the losing stocks with 7.65%.

Latest News & Companies Highlight:

- UAE: 1,171 new cases of Corona were recorded & 866 recoveries.
- Saudi Shares Boosted by OPEC+, Stocks Rally in Dubai: Inside EM.
- Dubai Developer Damac Warns Against Property 'Dumping' Next Year.
- Dubai's Meraas Offers to Delist Troubled Park Operator DXBE (1).
- Fitch affirms UAE's ADNOC at 'AA+' on high output, vast reserves
- Arabtec starts process for insolvent liquidation.
- London lockdown: tier 4 measures mean cancelled trips for these UAE travelers.
- Damac May Increase Shareholding in London Project (2).